

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

-----X  
In re :  
GENERAL MOTORS CORP., *et. al.* : Chapter 11 Case No.  
: 09-50026 (REG)  
Debtors. : (Jointly Administered)  
:  
-----X

CERTIFICATE OF PUBLICATION

I, Angela Ferrante, certify as follows:

1. I am a Director of the Business Reorganization Department of the Melville office of The Garden City Group, Inc., the claims and noticing agent for the debtors and debtors-in-possession (the "Debtors") in the above-captioned proceeding. The business address for the Melville office is 105 Maxess Road, Melville, New York 11747

2. On June 11, 2009, at the direction of Weil, Gotshal & Manges LLP, counsel for the Debtors, I caused publication of the **Notice of Sale Hearing** (see **exhibit C of Docket No. 274**) in the following publications:

Publication Name

*Financial Times*, Worldwide

*The Wall Street Journal*, Global

*The New York Times*, National

*USA Today*, (Mon-Thurs) National

*Detroit Free Press/Detroit News*

*Le Journal de Montreal* (French)<sup>1</sup>

*Montreal Gazette* (English)

*The Global and Mail*, National

*The National Post*

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<sup>1</sup> The Certificate of Translation is attached hereto.

3. I certify under penalty of perjury that, to the best of my knowledge, the foregoing is true and correct.

Dated: Melville, New York  
June 29, 2009

s/ Angela Ferrante  
Angela Ferrante

# Brown sets out reforms to 'lift standards'

**PM seeks to draw line under crisis**  
**Plan is 'distraction', says opposition**

By George Parker in London

Gordon Brown, the UK prime minister, has set out a raft of constitutional reforms to "lift our politics to a higher standard", in an attempt to draw a line under the political crisis that hit Westminster after a month of revelations over MPs' expenses claims.

Mr Brown's measures include setting up an independent standards authority to run Westminster, a code of conduct for MPs and longer range options such as electoral reform and making the House of Lords fully elected.

But David Cameron, leader of the opposition Conservatives, claimed the package was half-baked and intended merely as a "distraction" to divert attention from Mr Brown's deep-seated political problems.

Mr Brown has long argued for constitutional

reform, but since becoming prime minister in 2007 he has proposed only modest measures and they have become bogged down.

Mr Brown said his first priority was to restore "the battered reputation" of parliament, cleaning up a system of allowances and expenses which has been abused by many members.

He will legislate before the summer break to end the system of self-regulation at Westminster, creating an independent body to oversee parliament and a code of conduct for MPs, a

including tough sanctions for those who break the rules.

Details of past expenses claims would be published on the internet "within days", although many of the details have already been revealed by The Daily Telegraph.

Other proposals include:

- Allowing electors to "recall" miscreant MPs by demanding a by-election, if a member were found guilty of "gross financial misconduct".
- Extending the Freedom of Information Act to private

companies spending public money and releasing most official documents after 20 years, not 30 years.

● A possible written constitution.

● Cutting the voting age to 16.

However Mr Cameron pointed out Mr Brown had been talking about ideas such as a written constitution and cutting the voting age for years. Progress before a general election, which must be held by June 2010, is likely to be limited.

Mr Brown also promised to consult on changing the

Westminster "first past the post" voting system, possibly moving to an alternative vote model where electors rank their candidates and can have second preference votes reallocated.

Meanwhile, Mr Brown wants to conclude reforms to the House of Lords, but any progress is likely to be thwarted by Conservative members of the upper house this side of a general election. The government has not yet decided whether the Lords should be fully elected or whether 20 per cent should remain appointed.

rent arrangement allows voters to sling out "weak, tired and discredited" governments.

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[www.ft.com/brownreforms](http://www.ft.com/brownreforms)

**Germans in east cope with recession better**

By Chris Bryant in Berlin

Twenty years after the financial and political shocks caused by the fall of the Berlin Wall, east Germans are coping with the latest economic crisis rather better than their western counterparts, the government said yesterday.

The relative economic outperformance by the east during the recession underscores a popular impression that long-suffering east Germans are better at dealing with economic strife.

Economists predict that the German economy will contract by 6 per cent this year, the most since the second world war, amid a slump in global demand for manufactured goods.

Although the east will not be left untouched, the government expects the contraction here to be somewhat less severe 5 per cent, according to a government report.

The prediction is supported by recent manufacturing data, which showed that industrial sales declined in western Germany by 21.1 per cent quarter-on-quarter during the first three months of this year, compared with only 16.6 per cent in the eastern states.

Unemployment in the west rose from 6.4 per cent to 6.9 per cent between May 2008 and May 2009 but in the east declined slightly from 13.4 per cent to 13.3 per cent.

Wolfgang Tiefensee, the transport minister, who also represents the interests of the eastern states, said this "stable sideways movement" might indicate that "the east is coping better with the crisis". He said the prevalence in the east of small and medium-sized business that were less dependent on exports might account for the difference.

However, many economic measures show eastern Germany continues to lag behind in spite of the billions in subsidies pumped in by the government since reunification in 1990. Per capita gross domestic product is only 71 per cent of that in the west – albeit up from 67 per cent in 2000 – while unemployment remains twice as high.

## Czech PM backs Merkel on public finances

By Tony Barber and Jan Cieski in Prague

Angela Merkel, Germany's chancellor, won support from the prime minister of the Czech Republic yesterday for her criticism of the unconventional monetary policies of the world's leading central banks.

"I'm not too far away from her opinion myself," Jan Fischer, a non-party technocrat who took over last month as premier of the Czech Republic, current holder of the European Union presidency, told the Financial Times in an interview.

Ms Merkel caused surprise last week when she publicly criticised the US Federal Reserve, the Bank of England and the European Central Bank for pouring vast amounts of liquidity into the markets in an attempt to mitigate the impact of the global financial crisis and recession.

Her remarks broke a cardinal rule of German political life – namely, that government leaders should refrain from commenting on the policies of the ECB, whose independence from political pressure is enshrined in its statutes.

Mr Fischer's comments make clear, however, that Ms Merkel is by no means alone among EU leaders in fearing that central banks will be risking serious inflationary problems in the future unless they revert soon to more conservative monetary policies.

Mr Fischer stressed that he was not claiming to speak for the EU as a whole, saying: "Of course, this is just my personal opinion. I'm not speaking in my capacity as EU president, but as an economist."

Nonetheless, his views carry weight. The Czech leader, who served as head of the national statistics office before he replaced Mirek Topolanek as premier, is to chair an EU summit in Brussels next week at which the bloc's 27 heads of government will assess how successful Europe's anti-recessionary measures have been over the past year.

Most EU countries are letting their budget deficits and public debt rise sharply to counter the recession, but the Czech and German governments see eye to eye on the need to restore order to Europe's public finances as soon as possible.

Mr Fischer said he had encountered similar views during his talks with leaders of other EU states ahead of next week's summit. "Whatever their party allegiance, left or right, they realise that this issue is extremely serious, and we should not let ourselves be frivolous," he said.

Mr Fischer also disclosed that EU leaders had not yet agreed on whether to make a legally binding decision at the summit to propose José Manuel Barroso, the European Commission president, for a second five-year term. Some leaders, such as Fredrik Reinfeldt, Sweden's prime minister, support this, but others want delegates to limit themselves to a purely political declaration in favour of Mr Barroso.

## BRUSSELS BLOG

The new Czech premier is a statistically significant man

[www.ft.com/brusselsblog](http://www.ft.com/brusselsblog)

## Bulgaria's enemy of corruption stirs scepticism

### Interview

#### Boyko Borissov Mayor of Sofia

The centre-right populist is favourite to become the next prime minister, say Kerin Hope and Theodor Troev

Boyko Borissov, the mayor of Sofia and founder of Gerb, a populist centre-right party expected to win Bulgaria's national elections next month, makes a point of showing visitors his modest birthplace.

Sitting in the manicured garden of his walled compound in a village near the capital, Mr Borissov gestures with a cigar towards a low building with sagging roof tiles.

"I grew up there with my parents. When I left school I joined the fire brigade, like my father," he says.

Mr Borissov, a former bodyguard to the late Todor Zhivkov, the communist dictator, is keen to stress his man-of-the-people credentials as he positions himself as the frontrunner to be the next prime minister. Yet his pledges to rid Bulgaria of corruption have met scepticism among European diplomats.

Gerb emerged as the strongest party in Sunday's European parliament elections, with 24.5 per cent of the vote, beating the governing Socialists of Sergey Stanishev, the



Boyko Borissov enjoys the kind of popular adulation usually reserved for home-grown footballers playing abroad in Europe's premier leagues

AFP/Getty

prime minister, into second place by a margin of six percentage points.

"[Gerb] wants to achieve real reforms that require political will," Mr Borissov says. He argues that judicial reform must be the overriding priority if Bulgaria is to catch up with other European Union members.

One of the first pieces of legislation a Gerb-led government would present to parliament would make evidence collected by Olaf, the EU's anti-fraud office, admissible in Bulgarian courts, a move that would quickly increase the

number of convictions for abuse of EU funds, he says.

The EU's poorest member state has lost access to hundreds of millions of euros in Brussels aid because of its failure to bring any senior criminal figures to justice.

"I am a great admirer of Olaf and its leaders, having worked with them here against the smuggling of cigarettes and liquor," he says.

Mr Borissov, who has headed a World Bank economist to help craft his economic policy, stands out from the crowd in Bulgarian centre-right

politics, which includes a clutch of small parties grouped round former cabinet ministers and wealthy business people.

As mayor he enjoys the kind of adulation usually reserved for Bulgarian footballers playing in Europe's premier leagues.

I am an admirer of [the EU anti-fraud office], having worked with them against smuggling

He is seen in Sofia nightspots with the widow of a prominent Bulgarian banker assassinated by an organised crime group.

After guarding Zhivkov, Mr Borissov worked for an insurance company, then managed his own private security firm. In a meteoric ascent under the rightwing government of Simeon Saxe-Coburg, Bulgaria's former king and prime minister, Mr Borissov won a senior post at the interior ministry, where he worked with US and UK experts to modernise the police in the run-up to EU accession.

City hall has not been affected by the Union's freeze on funding. Mr Borissov says, drawing a distinction between the Socialists' handling of central government funds and Gerb's management of the country's largest municipality.

If Gerb wins the July 5 elections it will still have to form a coalition with at least two other centre-right parties in order to govern, with negotiations likely to take several weeks, before the new coalition starts the task of rebuilding relationships with the European Commission.

## Berlin will extend 'bad bank' scheme to public sector

### Move aimed at regional lenders

### Ongoing legislation to be altered

By James Wilson in Frankfurt

Germany's government has agreed to extend its proposed "bad bank" scheme to support the necessary consolidation of the Landesbanken," the finance ministry said. It hopes legislation will be approved by July.

The agreement shows the problems of the Landesbanken have given Berlin more leverage over the sector, after the banks' regional owners had for years resisted pressure to consolidate. The banks' losses have weakened some regional governments' finances to the point where they are much more willing to accept the banks' reform.

The proposals could make Germany's biggest bad bank scheme in Europe to arise from the financial crisis as a way for banks to spin off unwanted assets and clean up their balance sheets. Proponents of the scheme see it as essential to restore confidence and encourage healthier banks to accept the banks' reform.

But Berlin's reluctance to widen the scope of the bad bank is aimed at Germany's seven Landesbanken groups, regionally owned banks that have collectively been among the country's worst casualties of the financial crisis. It follows a narrow bad bank plan for toxic securities – aimed more at private sector banks – is also thought by many analysts to have terms that banks will find too unattractive.

Bad bank legislation going through parliament would be altered to allow the sheltering of a broader range of assets as well as so-called toxic securities, the cabinet of Angela Merkel, chancellor, decided yesterday. German banks are thought to harbour about

### Legal Notices

AMAZING GLOBAL TECHNOLOGIES  
(In Compulsory Liquidation)  
NOTICE IS HEREBY GIVEN that on 27 May 2009 pursuant to an Act of the Royal Court of Guernsey it was ordered that the company be placed into Compulsory Liquidation pursuant to Section 406(4) of the Companies (Guernsey) Law 2008.

And that Alan John Roberts and Adrian John David Rabes of Begbies Traynor (Chelmsford) Limited, 3rd Floor, NatWest House, Le Trichot, St Peter Port, Guernsey GY1 1WD or Ian Roberts of Begbies Traynor, NatWest House, Le Trichot, St Peter Port, Guernsey GY1 1WD or Ian roberts@begbies-traynor.com (ii) the appointment of Joint Liquidators to the Company, to be appointed Joint Liquidators to act jointly and severally in the winding up of the Company's affairs.

All persons having claims against the Company are required to submit full details thereof by 15 July 2009 to Alan John Roberts and Adrian John David Rabes of Begbies Traynor (Chelmsford) Limited, 3rd Floor, NatWest House, Le Trichot, St Peter Port, Guernsey GY1 1WD or Ian roberts@begbies-traynor.com (ii) the appointment of Joint Liquidators to the Company, to be appointed Joint Liquidators to act jointly and severally in the winding up of the Company's affairs.

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## China firm boosts OZ bid

Minmetals adds 16% to offer for miner ahead of vote on deal

to vote at the meeting. Minmetals' original offer was for US\$1.2 billion.

This week, Macquarie had urged shareholders to reject Minmetals' offer in favor of a 1.4 billion Australian dollar (US\$1.1 billion) recapitalization that would be financed through a rights offering to existing OZ Minerals investors.

But the board of OZ Minerals rejected the Macquarie plan, as well as another recapitalization proposal put forward by RBC Corporate Finance and RBC Capital Markets.

Even after the board's decision, Macquarie tried to take its plan to shareholders, arguing that a rebound in metals prices had pushed the implied value of the company much higher and that shareholders would be better off taking in fresh capital rather than selling to Minmetals.

But according to a person familiar with the situation, Macquarie eventually decided it didn't have the time to conduct due diligence needed to guarantee financing of its plan.

Minmetals' offer also provides greater stability to OZ Minerals' assets and security of employment to OZ Minerals staff around Australia and in Laos," Minmetals said in a statement.

Before the higher offer was made, Bruce Loveday, OZ's executive general manager of business support, said proxies are strongly in favor of the Minmetals transaction, although he also noted shareholders have the ability to withdraw their proxy votes and turn up

Oz Minerals  
Wednesday's close: A\$0.89, down 2.2%

A\$1.0



Source: Thomson Reuters Datastream

US\$1.4 billion and US\$1.6 billion but said that the deal was still in the best interests of shareholders given OZ's debt woes.

The revised offer signals Minmetals' determination for the deal to succeed, in the wake of a failed bid for Australian mining assets by another Chinese company.

Last Friday, Aluminum Corp. of China's planned \$19.5 billion alliance with Anglo-Australian mining giant Rio Tinto fell apart in the face of a rival proposal for an iron-ore joint venture between Rio and BHP Billiton Ltd. An upturn in commodity and equity markets allowed Rio to raise \$15.2 billion in a rights issue instead of ceding a stake to its Chinese suitor.

## China's consumer prices fall again, but pace slows

BY TERENCE POON

Deflating  
Year-to-year change in China's consumer price and producer-price indexes



Source: National Bureau of Statistics, China

BEIJING—China's consumer and factory-gate prices continued to fall in May and the government sounded guard on when prices might rebound. But economists said deflation pressures are subsiding in China.

China's consumer price index fell 1.4% in May from a year earlier, the fourth straight month of drops, National Bureau of Statistics data showed Wednesday. The pace of the price-drop slowed slightly from April's 1.5% decline.

The producer price index fell 7.2% in May from a year earlier, widening from April's 6.6% drop and marking the sixth consecutive month of decline.

Economists generally weren't concerned, saying the May price drops mainly reflect much higher prices in the first half of last year, and that the risk of sustained price falls discouraging private consumption has diminished.

The statistics bureau said the odds of a swift price rebound are slim, as an oversupply of industrial products will continue in the short term. Despite stimulus programs in many nations, the "major economies in the world continue to be in a recession and global demand remains in a trough," it said, adding that flush liquidity has driven up the prices of some essential raw materials in the past two months.

The statistics bureau said the CPI in May fell 0.3%. Grain prices, which could affect other food-product prices, have risen sequentially for five months, said the bureau, but food prices continued to fall, albeit by a smaller margin in May. "It remains to be seen if the rise in grain prices will affect future CPI trends," the bureau said.

Bolstering hopes for the real-estate sector, statistics bureau data issued on Wednesday also show real-estate sales and investments picking up. Between January and May, the floor area of housing sold rose 27% from a year earlier, picking up from the 18.6% in the first four months this year.

Property investments, one of the main forms of private-sector investments in China, rose 6.8% in the January-May period, compared with a 4.9% rise in the first four months.

Still, economists say the recent rebound in global crude oil prices and Beijing's gasoline and diesel price increase from June 1 are likely to ease deflation fears.

China's domestic property market is also showing signs of a sustained recovery. In May, property

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## MARKETPLACE

## AMD still looks for bottom

Chip maker's chief expects PC demand to rise by end of year

BY SE YOUNG LEE

SINGAPORE—Advanced Micro Devices Inc. expects demand for personal computers to pick up in the fourth quarter but it is too early to say the market has bottomed out, the chip maker's chief executive said.

The company has stabilized after a massive inventory correction at the end of 2008, Dirk Meyer said. "The inventory situation seems to be healthy, which leaves us with the question of end-user demand," Mr. Meyer said in an interview.

"It's still too early to definitely say we've hit bottom," he added. "You can only point to the bottom once you've past it, and I can't say we've past it."

AMD, based in Sunnyvale, Calif.,



the back-to-school and holiday shopping seasons.

Mr. Meyer said AMD's baseline scenario is for personal-computer shipments to turn positive by the end of 2009 and that 2010 will be a growth year for the industry.

He said growth in so-called thin-and-light notebooks and netbooks—low-cost PCs primarily focused on mobility and Web-browsing—will likely outpace growth from the traditional notebook segments.

"We really found a good, unserved segment of the market that is the segment for thin and light notebooks," he said. "We found an opportunity in the market and Intel's clearly trying to play catch-up there."

This year, the chip company introduced a platform for the thin-and-light category called the Yukon, which Hewlett-Packard Co. has employed in a laptop that has hit the shelves. Rival Intel Corp. is expected to roll out products based on its own platform for the category.

Judge Carey last week rejected a

## Spansion and Samsung to resume patent suits

BY PATRICK FITZGERALD

Spansion Inc. and Samsung Electronics Co. are set to resume their legal dispute after a bankruptcy judge rejected a \$70 million patent settlement between them.

Spansion is restarting litigation against Samsung over what it claims are Samsung's violations of its patents covering technologies used in flash memory, a type of chip that is a mainstay in portable devices, according to court papers.

Samsung, in papers filed Monday in U.S. Bankruptcy Court in Wilmington, Del., asked Judge Kevin J. Carey to lift the automatic-stay provision blocking lawsuits against companies in Chapter 11 bankruptcy protection, so it can pursue its counterclaims against Spansion.

Judge Carey last week rejected a

\$70 million settlement between the two companies, ruling it was unfair to Spansion's estate and its creditors. The judge said he couldn't conclude that the cash from settlement represented a better deal for the chip maker than pursuing a pair of lawsuits against Samsung.

A Samsung spokesman declined to comment on the resumption of the litigation. A Spansion spokeswoman said she couldn't comment.

Spansion sued Samsung in federal court in Delaware and filed a separate complaint with the U.S. International Trade Commission this past November seeking to block U.S. imports of more than one million products, including iPods and BlackBerrys. In January, Samsung sued Spansion's Japanese subsidiary for infringing on its intellectual property. The company also countersued Spansion in Delaware, alleging patent infringement.

## THE MART

## TRAVEL

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## BANKRUPTCIES

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK  
Notice of Chapter 11 Bankruptcy Cases, Meeting of Creditors, & Deadlines

Chapter 11 Case No. 09-50026 (REG)  
GENERAL MOTORS CORP., et al.,  
Debtors.

NOTICE OF SALE HEARING TO SELL SUBSTANTIALLY ALL OF DEBTORS' ASSETS PURSUANT TO  
MASTER SALE AND PURCHASE AGREEMENT AND VEHICLE ACQUISITION HOLDINGS LLC,  
A, ALUS, TREASURY SPONSOR, PURCHASE LENDER

PLEASE NOTICE THAT NOTICE OF THE "Motion" of General Motors Corporation ("GM") and its debtor subsidiaries, as debtors in possession (collectively, the "Debtors" or the "Company"), dated June 1, 2009, the United States Bankruptcy Court for the Southern District of New York ("Bankruptcy Court") has issued an order dated June 2, 2009 (the "Sale Procedures Order") among other things, authorizing the sale of substantially all of the Debtors' assets pursuant to a Purchase Agreement, dated as of June 1, 2009 (the "MPA"), and among GM and its debtor subsidiaries (collectively, the "Sellers") and Vehicle Acquisition Holdings LLC (the "Purchaser"), a purchaser sponsored by the United States Department of the Treasury (the "U.S. Treasury"), with respect to the sale of substantially all the Debtors' assets (the "Purchased Assets") free and clear of all liens, claims, encumbrances, and other interests, subject to higher or better offers (the "363 Transaction"); the assumption, assignment, and transfer of the Debtors' intellectual property rights (the "Assumable Executory Contracts"); and (c) the settlement agreement ("the UAW Retiree Settlement Agreement"), between the Purchaser and the International Union, United Automobile, Aerospace and Agricultural Implement Workers of America ("the UAW"), (ii) certain procedures for the submission and acceptance of any competing bids (the "Sale Procedures"); (iii) an approach for the assumption, assignment, and transfer of the Debtors' intellectual property rights (the "Assumable Executory Contracts"); (iv) approving the form and manner of notice of the Motion and the relief requested therein and of the Sale Hearing; and (v) setting a deadline for the filing of objections, if any, to the relief requested in the Motion.

A. THE MASTER SALE AND PURCHASE AGREEMENT  
The total consideration under the MPA for the sale of the Purchased Assets is equal to the sum of (i) the cash bid and in the event of no bid, the amount of indebtedness owed to the Purchaser as of the closing date to certain secured loans extended by the U.S. Treasury and Export Development Canada, less approximately \$8 billion (estimated to be approximately \$48.3 billion at July 31, 2009); (ii) the surrender of a warrant to purchase GM shares previously issued to the U.S. Treasury in connection with the secured loans extended by the U.S. Treasury; (iii) the issuance to GM of shares of common stock of the Purchaser representing approximately 10% of the common stock of the Purchaser; (iv) the issuance to GM of shares of common stock of the Purchaser representing 100% of the common stock of the Purchaser on a fully diluted basis, with one half exercisable at any time prior to the tenth anniversary of issuance at an initial exercise price based on a \$30 billion equity value of the Purchaser (GM can elect partial and cashless exercises of the MPA); and (v) the assumption by the Purchaser of certain liabilities, all as set forth in the MPA. (vi) the assumption by the Purchaser of the obligations of www.gmretirees.com. In the event the aggregate amount of all general unsecured claims against the Debtors exceeds \$35 billion, as estimated by an order of the Bankruptcy Court (which the Debtors may seek at any time), GM will receive an additional 2% of the common stock of the Purchaser as of the closing of the sale.

B. THE SALE HEARING  
The Sale Hearing will be held before the Honorable Robert E. Gerber, United States Bankruptcy Judge, in Courtroom 621 of the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004-1408, on June 30, 2009, at 9:45 a.m. (Eastern Time). The Sale Hearing may be adjourned without notice by an announcement of the adjourned date at the Sale Hearing.

C. RESPONSES OR OBJECTIONS, IF ANY, TO THE RELIEF SOUGHT IN THE MOTION SHALL BE FILED  
with the Clerk of the Bankruptcy Court and the U.S. Trustee, One Bowling Green, New York 10004, and the Office of the Clerk of the Bankruptcy Court, One Bowling Green, New York 10004-1408, on or before 12:00 p.m. (Eastern Time) on June 29, 2009, or such later date as the Clerk of the Bankruptcy Court may fix.

D. THE DEADLINE FOR FILING A PROOF OF CLAIM  
The deadline for filing a Proof of Claim will be June 29, 2009, or such later date as the Clerk of the Bankruptcy Court may fix.

E. THE DEADLINE FOR FILING A COMPLAINT TO DETERMINE DISCHARGEABILITY OF CERTAIN DEBTS  
The deadline for filing a Complaint to Determine Dischargeability of Certain Debts will be June 29, 2009, or such later date as the Clerk of the Bankruptcy Court may fix.

F. THE DEADLINE FOR FILING A COMPLAINT TO DETERMINE DISCHARGEABILITY OF CERTAIN DEBTS  
The deadline for filing a Complaint to Determine Dischargeability of Certain Debts will be June 29, 2009, or such later date as the Clerk of the Bankruptcy Court may fix.

G. THE DEADLINE FOR FILING A COMPLAINT TO DETERMINE DISCHARGEABILITY OF CERTAIN DEBTS  
The deadline for filing a Complaint to Determine Dischargeability of Certain Debts will be June 29, 2009, or such later date as the Clerk of the Bankruptcy Court may fix.

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The deadline for filing a Complaint to Determine Dischargeability of Certain Debts will be June 29, 2009, or such later date as the Clerk of the Bankruptcy Court may fix.

J. THE DEADLINE FOR FILING A COMPLAINT TO DETERMINE DISCHARGEABILITY OF CERTAIN DEBTS  
The deadline for filing a Complaint to Determine Dischargeability of Certain Debts will be June 29, 2009, or such later date as the Clerk of the Bankruptcy Court may fix.

K. THE DEADLINE FOR FILING A COMPLAINT TO DETERMINE DISCHARGEABILITY OF CERTAIN DEBTS  
The deadline for filing a Complaint to Determine Dischargeability of Certain Debts will be June 29, 2009, or such later date as the Clerk of the Bankruptcy Court may fix.

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The deadline for filing a Complaint to Determine Dischargeability of Certain Debts will be June 29, 2009, or such later date as the Clerk of the Bankruptcy Court may fix.

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The deadline for filing a Complaint to Determine Dischargeability of Certain Debts will be June 29, 2009, or such later date as the Clerk of the Bankruptcy Court may fix.

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The deadline for filing a Complaint to Determine Dischargeability of Certain Debts will be June 29, 2009, or such later date as the Clerk of the Bankruptcy Court may fix.

O. THE DEADLINE FOR FILING A COMPLAINT TO DETERMINE DISCHARGEABILITY OF CERTAIN DEBTS  
The deadline for filing a Complaint to Determine Dischargeability of Certain Debts will be June 29, 2009, or such later date as the Clerk of the Bankruptcy Court may fix.

P. THE DEADLINE FOR FILING A COMPLAINT TO DETERMINE DISCHARGEABILITY OF CERTAIN DEBTS  
The deadline for filing a Complaint to Determine Dischargeability of Certain Debts will be June 29, 2009, or such later date as the Clerk of the Bankruptcy Court may fix.

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The deadline for filing a Complaint to Determine Dischargeability of Certain Debts will be June 29, 2009, or such later date as the Clerk of the Bankruptcy Court may fix.

R. THE DEADLINE FOR FILING A COMPLAINT TO DETERMINE DISCHARGEABILITY OF CERTAIN DEBTS  
The deadline for filing a Complaint to Determine Dischargeability of Certain Debts will be June 29, 2009, or such later date as the Clerk of the Bankruptcy Court may fix.

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The deadline for filing a Complaint to Determine Dischargeability of Certain Debts will be June 29, 2009, or such later date as the Clerk of the Bankruptcy Court may fix.

T. THE DEADLINE FOR FILING A COMPLAINT TO DETERMINE DISCHARGEABILITY OF CERTAIN DEBTS  
The deadline for filing a Complaint to Determine Dischargeability of Certain Debts will be June 29, 2009, or such later date as the Clerk of the Bankruptcy Court may fix.

U. THE DEADLINE FOR FILING A COMPLAINT TO DETERMINE DISCHARGEABILITY OF CERTAIN DEBTS  
The deadline for filing a Complaint to Determine Dischargeability of Certain Debts will be June 29, 2009, or such later date as the Clerk of the Bankruptcy Court may fix.

V. THE DEADLINE FOR FILING A COMPLAINT TO DETERMINE DISCHARGEABILITY OF CERTAIN DEBTS  
The deadline for filing a Complaint to Determine Dischargeability of Certain Debts will be June 29, 2009, or such later date as the Clerk of the Bankruptcy Court may fix.

W. THE DEADLINE FOR FILING A COMPLAINT TO DETERMINE DISCHARGEABILITY OF CERTAIN DEBTS  
The deadline for filing a Complaint to Determine Dischargeability of Certain Debts will be June 29, 2009, or such later date as the Clerk of the Bankruptcy Court may fix.

X. THE DEADLINE FOR FILING A COMPLAINT TO DETERMINE DISCHARGEABILITY OF CERTAIN DEBTS  
The deadline for filing a Complaint to Determine Dischargeability of Certain Debts will be June 29, 2009, or such later date as the Clerk of the Bankruptcy Court may fix.

Y. THE DEADLINE FOR FILING A COMPLAINT TO DETERMINE DISCHARGEABILITY OF CERTAIN DEBTS  
The deadline for filing a Complaint to Determine Dischargeability of Certain Debts will be June 29, 2009, or such later date as the Clerk of the Bankruptcy Court may fix.

Z. THE DEADLINE FOR FILING A COMPLAINT TO DETERMINE DISCHARGEABILITY OF CERTAIN DEBTS  
The deadline for filing a Complaint to Determine Dischargeability of Certain Debts will be June 29, 2009, or such later date as the Clerk of the Bankruptcy Court may fix.

AA. THE DEADLINE FOR FILING A COMPLAINT TO DETERMINE DISCHARGEABILITY OF CERTAIN DEBTS  
The deadline for filing a Complaint to Determine Dischargeability of Certain Debts will be June 29, 2009, or such later date as the Clerk of the Bankruptcy Court may fix.

BB. THE DEADLINE FOR FILING A





# LEGAL NOTICES

## BANKRUPTCIES

### UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re  
GENERAL MOTORS  
CORP., et al.,  
Debtors. Chapter 11 Case No.  
09-50026 (REG)  
(Jointly Administered)

### NOTICE OF INTERIM ORDER ESTABLISHING NOTIFICATION PROCEDURES AND APPROVING RESTRICTIONS ON CERTAIN TRANSFERS OF INTERESTS IN THE DEBTORS' ESTATES

TO ALL PERSONS OR ENTITIES WITH EQUITY INTERESTS  
IN THE DEBTORS' ESTATES:

PLEASE TAKE NOTICE that on June 1, 2009 (the "Commencement Date"), General Motors Corporation ("GM") and certain of its subsidiaries and affiliates, as debtors and debtors in possession (collectively, the "Debtors") commenced cases under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"). Section 362(a) of the Bankruptcy Code operates as a stay of any act to obtain possession of property of the Debtors' estates or of property from the Debtors' estates or to enforce claims against the Debtors' estates.

PLEASE TAKE FURTHER NOTICE that on June 1, 2009, the United States Bankruptcy Court for the Southern District of New York ("Court"), having jurisdiction over these chapter 11 cases, upon motion of the Debtors (the "Motion"), entered an interim order (i) finding that the Debtors' net operating loss carryforwards ("NOLs") and certain other tax attributes, including their foreign tax credit and other excess credit carryforwards (along with the NOLs, the "Tax Attributes") are property of the Debtors' estates and are subject to section 362(a) of the Bankruptcy Code (ii) finding that holding in common stock (the "GM Stock") could severely limit the Debtors' ability to use the Tax Attributes for purposes of the Internal Revenue Code of 1986, as amended (the "Tax Code"); and (iii) approving the procedures as set forth herein to preserve the Tax Attributes pursuant to sections 105(e) and 362(a) of the Bankruptcy Code (retroactively effective as of the Commencement Date (the "Interim Order").

**ANY ACQUISITION OR VIOLATION OF THE RESTRICTIONS WILL VOID THE AUTOMATIC STAY AND VOID ACTS AD INIQUITAM IN AN ACT IN VIOLATION OF THE AUTOMATIC STAY UNDER SECTIONS 105(A) AND 362 OF THE BANKRUPTCY CODE.**

PLEASE TAKE FURTHER NOTICE that the following procedures and restrictions have been approved by the Bankruptcy Court and shall apply to holding and trading in GM Stock:

(1) **Notice of Substantial GM Stock Ownership.** Any person or Entity (as such term is defined in section 362 of the Tax Code, including entities pursuant to a formal or informal understanding among persons to make a coordinated acquisition) that beneficially owns, at any time on or after the Motion Date, GM Stock in an amount sufficient to qualify such person or Entity as a Substantial Equityholder (as hereinafter defined) shall file with the Court, and serve upon the Debtors, the attorneys for the Debtors and the attorneys for the creditors' Committee of unsecured creditors appointed in these cases (the "Creditors' Committee"), a Notice of Substantial GM Stock Ownership (the "Notice of Substantial GM Stock Ownership") (visit [www.nysb.uscourts.gov](http://www.nysb.uscourts.gov) or [www.emcourtdocs.com](http://www.emcourtdocs.com)), which describes specifically and in detail the GM Stock ownership of such person or Entity, on or before the date that is the later of: (a) ten (10) days after the entry of the Interim Order or the Final Order, as applicable, and (b) ten (10) days after that person or Entity qualifies as a Substantial Equityholder. At the holder's election, the Substantial Ownership Notice to be filed with the Court (or, if later, the date of the filing of the Notice of Substantial GM Stock Ownership) may be redacted to exclude such a holder's taxpayer identification number and the number of shares of GM Stock that such holder beneficially owns.

(2) **Acquisition of GM Stock or Options.** At least fifteen (15) business days prior to the proposed date of any transfer of equity securities (including Options, as hereinafter defined, to acquire such securities), that would result in a decrease in the amount of GM Stock beneficially owned by a Substantial Equityholder (or that would result in a person or Entity ceasing to be a Substantial Equityholder (a "Proposed Equity Disposition Transaction"), and together with Proposed Equity Disposition Transaction, a "Proposed Equity Transaction"), such person, Entity or Substantial Equityholder (a "Proposed Equity Transferor") shall file with the Court, and serve upon the Debtors, the attorneys for the Debtors and the attorneys for the Creditors' Committee, a Notice of Intent to Sell, Trade, or Otherwise Transfer GM Stock (an "Equity Disposition Notice"), an together with an Equity Acquisition Notice, an "Equity Trading Notice" (visit [www.nysb.uscourts.gov](http://www.nysb.uscourts.gov) or [www.emcourtdocs.com](http://www.emcourtdocs.com)), which describes specifically and in detail the proposed transaction in which GM Stock is to be acquired. At the holder's election, the Equity Acquisition Notice that is filed with the Court (but not such notice served upon the Debtors, the attorneys for the Debtors and the attorneys for the Creditors' Committee) may be redacted to exclude such holder's taxpayer identification number and the number of shares of GM Stock that such holder beneficially owns and proposes to sell or otherwise transfer.

(4) **Debtors' Rights.** The Debtors and the Creditors' Committee shall have ten (10) business days after the filing of an Equity Trading Notice (the "Equity Objection Deadline") to file with the Court and serve on a Proposed Equity Transfer or a Proposed Equity Transferor, as the case may be, an objection to any proposed transfer of equity securities (including Options to acquire such securities) described in such Equity Trading Notice on the grounds that such transfer may adversely affect the Debtors' ability to utilize the Tax Attributes (an "Equity Objection") as a result of an ownership change under section 382 or section 383 of the Tax Code.

(i) If the Debtors or the Creditors' Committee file an Equity Objection by the Equity Objection Deadline, then the Proposed Equity Transaction shall not be effective unless approved by a final and nonappealable order of this Court.

(ii) If the Debtors or the Creditors' Committee do not file an Equity Objection by the Equity Objection Deadline, the Proposed Equity Transaction shall be effective unless approved by the Proposed Equity Transfer or the Proposed Equity Transferor, as the case may be, prior to the Equity Objection Deadline, then such Proposed Equity Transaction may proceed solely as specifically described in the Equity Trading Notice. Any further Proposed Equity Transaction must be the subject of additional notices as set forth herein with an additional fifteen (15) business day waiting period.

(5) **Prohibited Transactions.** In GM Stock or Options, as of the date of the filing of the Motion and until further order of the Court to the contrary, any acquisition, disposition, or other transfer of equity securities (including Options to acquire such securities) of the Debtors in violation of the procedures set forth herein shall be null and void *ab initio* as an act in violation of the automatic stay under sections 105(a) and 362 of the Bankruptcy Code.

(6) **Definitions.** For purposes of the Motion and the Order, the following terms have the following meanings:

(a) **Substantial Equityholder.** A "Substantial Equityholder" is any person or Entity that beneficially owns at least 27,000,000 shares of GM's common stock ("GM Common Stock") (representing approximately 4.5% of all issued and outstanding shares of GM's common stock).

(b) **Beneficial Ownership.** "Beneficial ownership" (or any variation thereof) of GM Stock and Options to acquire GM Stock shall be determined in accordance with applicable rules under section 382 of the Tax Code, the U.S. Internal Revenue Code, and the rules and regulations ("Procedures") promulgated thereunder and rulings issued by the Internal Revenue Service, and, thus, to the extent provided in those rules, from time to time shall include, without limitation, (A) direct and indirect ownership (e.g., a holding company would be considered to beneficially own all stock owned or acquired by its subsidiaries), (B) ownership by a holder's family members and any group of persons acting pursuant to a formal or informal understanding to coordinate the acquisition of stock, and (C) in certain cases, the ownership of an Option to acquire GM Stock.

(iii) **Option.** An "Option" to acquire stock includes any contingent purchase, warrant, convertible debt, put, stock subject to risk of forfeiture, contract to acquire stock, or similar interest regardless of whether it is contingent or otherwise not currently exercisable; and

(iv) **GM Stock.** "GM Stock" shall mean GM Common Stock. For the avoidance of doubt, an owner of an Option to acquire GM Stock may be treated as the owner of such GM Stock.

**FAILURE TO FOLLOW THE PROCEDURES SET FORTH IN THIS NOTICE WILL CONSTITUTE A VIOLATION OF THE AUTOMATIC STAY PRESCRIBED BY SECTION 362 OF THE BANKRUPTCY CODE.**

**AN PROHIBITED ACQUISITION OR OTHER TRANSFER OF GM STOCK IN VIOLATION OF THE INTERIM ORDER WILL BE NULL AND VOID AB INITIO AND MAY LEAD TO CONTINGENT OR EXEMPLARY DAMAGES, PUNITIVE DAMAGES, OR SANCTIONS BEING IMPOSED BY THE BANKRUPTCY COURT.**

**THE DEBTORS MAY WAIVE, IN WRITING, ANY AND ALL RESTRICTIONS, STAYS, AND NOTIFICATION PROCEDURES CONTAINED IN THE INTERIM ORDER, PROVIDED THAT PENDING AND AFTER THE 363 TRANSACTION, THE DEBTORS SHALL NOT GRANT ANY WAIVER WITHOUT THE WRITTEN CONSENT OF NEW GM, WHICH CONSENT SHALL NOT BE UNREASONABLY WITHHELD.**

**PLEASE TAKE FURTHER NOTICE that a copy of the Motion (including exhibits) is available for inspection at the website of the Bankruptcy Court at [www.nysb.uscourts.gov](http://www.nysb.uscourts.gov) or of the Debtors' notice and claims agent, The Garden City Group, Inc., at [www.emcourtdocs.com](http://www.emcourtdocs.com).**

**PLEASE TAKE FURTHER NOTICE that any person or Entity desirous of acquiring an interest restricted by the Interim Order may do so for legitimate cause at any time and the Debtors may accept such legitimate cause.**

**PLEASE TAKE FURTHER NOTICE that, if timely objections are received, there shall be a hearing held on June 25, 2009 at 9:45 a.m. (Eastern Time) to consider, on a final basis, the relief requested in the Motion. The hearing may be adjourned without notice by an announcement of the adjourned date at the hearing.**

**PLEASE TAKE FURTHER NOTICE that RESPONSES OR OBJECTIONS, IF ANY, TO THE RELIEF SOUGHT IN THE MOTION SHALL BE FILED WITH THE CREDITORS' COMMITTEE FOR THE DEBTORS FOR THE SOUTHERN DISTRICT OF NEW YORK, ONE BOWLING GREEN, NEW YORK, NEW YORK, AND SERVED UPON THE CREDITORS' COMMITTEE FOR THE DEBTORS FOR THE SOUTHERN DISTRICT OF NEW YORK, ONE BOWLING GREEN, NEW YORK, NEW YORK, AND SERVED UPON THE ATTORNEYS FOR THE DEBTORS, THE ATTORNEYS FOR THE CREDITORS' COMMITTEE, A NOTICE OF SUBSTANTIAL GM STOCK OWNERSHIP, AND A NOTICE OF EQUITY TRADING (visit [www.nysb.uscourts.gov](http://www.nysb.uscourts.gov) or [www.emcourtdocs.com](http://www.emcourtdocs.com)), which describes specifically and in detail the proposed transaction in which GM Stock is to be acquired. At the holder's election, the Equity Acquisition Notice that is filed with the Court (but not such notice served upon the Debtors, the attorneys for the Debtors and the attorneys for the Creditors' Committee) may be redacted to exclude such holder's taxpayer identification number and the number of shares of GM Stock that such holder beneficially owns and proposes to purchase or otherwise acquire.**

**(3) Disposition of GM Stock or Options.** At least fifteen (15) business days prior to the proposed date of any transfer or other disposition of equity securities (including Options to acquire such securities) that would result in a decrease in the amount of GM Stock beneficially owned by a Substantial Equityholder (or that would result in a person or Entity ceasing to be a Substantial Equityholder (a "Proposed Equity Disposition Transaction"), and together with Proposed Equity Disposition Transaction, a "Proposed Equity Transaction"), such person, Entity or Substantial Equityholder (a "Proposed Equity Transferor") shall file with the Court, and serve upon the Debtors, the attorneys for the Debtors and the attorneys for the Creditors' Committee, a Notice of Intent to Sell, Trade, or Otherwise Transfer GM Stock (an "Equity Disposition Notice"), an together with an Equity Acquisition Notice, an "Equity Trading Notice" (visit [www.nysb.uscourts.gov](http://www.nysb.uscourts.gov) or [www.emcourtdocs.com](http://www.emcourtdocs.com)), which describes specifically and in detail the proposed transaction in which GM Stock would be transferred. At the holder's election, the Equity Disposition Notice that is filed with the Court (but not such notice served upon the Debtors, the attorneys for the Debtors and the attorneys for the Creditors' Committee) may be redacted to exclude such holder's taxpayer identification number and the number of shares of GM Stock that such holder beneficially owns and proposes to sell or otherwise transfer.

**(4) Debtors' Rights.** The Debtors and the Creditors' Committee shall have ten (10) business days after the filing of an Equity Trading Notice (the "Equity Objection Deadline") to file with the Court and serve on a Proposed Equity Transfer or a Proposed Equity Transferor, as the case may be, an objection to any proposed transfer of equity securities (including Options to acquire such securities) described in such Equity Trading Notice on the grounds that such transfer may adversely affect the Debtors' ability to utilize the Tax Attributes (an "Equity Objection") as a result of an ownership change under section 382 or section 383 of the Tax Code.

**BY ORDER OF THE COURT**

Dated: New York, New York June 2, 2009

WEIL, GOTSHAL & MANGES LLP

767 Fifth Avenue

New York, New York 10153

Telephone: (212) 310-8000

Attorneys for Debtors and Debtors in Possession

**All capitalized terms not expressly defined herein shall have the meaning ascribed to them in the Motion.**

## BANKRUPTCIES

### UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re Chapter 11 Case No.  
GENERAL MOTORS  
CORP., et al.,  
Debtors. 09-50026 (REG)

### NOTICE OF INTERIM ORDER ESTABLISHING NOTIFICATION PROCEDURES AND APPROVING RESTRICTIONS ON CERTAIN TRANSFERS OF INTERESTS IN THE DEBTORS' ESTATES

TO ALL PERSONS OR ENTITIES WITH EQUITY INTERESTS  
IN THE DEBTORS' ESTATES:

PLEASE TAKE NOTICE that on June 1, 2009 (the "Commencement Date"), General Motors Corporation ("GM") and certain of its subsidiaries and affiliates, as debtors and debtors in possession (collectively, the "Debtors") commenced cases under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"). Section 362(a) of the Bankruptcy Code operates as a stay of any act to obtain possession of property of the Debtors' estates or of property from the Debtors' estates or to enforce claims against the Debtors' estates.

PLEASE TAKE FURTHER NOTICE that on June 1, 2009, the United States Bankruptcy Court for the Southern District of New York ("Court"), having jurisdiction over these chapter 11 cases, upon motion of the Debtors (the "Motion"), entered an interim order (i) finding that the Debtors' net operating loss carryforwards ("NOLs") and certain other tax attributes, including their foreign tax credit and other excess credit carryforwards (along with the NOLs, the "Tax Attributes") are property of the Debtors' estates and are subject to section 362(a) and 362 of the Bankruptcy Code.

(ii) If the Debtors or the Creditors' Committee file an Equity Objection by the Equity Objection Deadline, then the Proposed Equity Transaction shall not be effective unless approved by a final and nonappealable order of this Court.

(iii) If the Debtors or the Creditors' Committee do not file an Equity Objection by the Equity Objection Deadline, the Proposed Equity Transaction shall be effective unless approved by the Proposed Equity Transfer or the Proposed Equity Transferor, as the case may be, prior to the Equity Objection Deadline, then such Proposed Equity Transaction may proceed solely as specifically described in the Equity Trading Notice. Any further Proposed Equity Transaction must be the subject of additional notices as set forth herein with an additional fifteen (15) business day waiting period.

(iv) If the Debtors or the Creditors' Committee file an Equity Objection by the Equity Objection Deadline, then the Proposed Equity Transaction shall not be effective unless approved by a final and nonappealable order of this Court.

(v) If the Debtors or the Creditors' Committee do not file an Equity Objection by the Equity Objection Deadline, the Proposed Equity Transaction shall be effective unless approved by the Proposed Equity Transfer or the Proposed Equity Transferor, as the case may be, prior to the Equity Objection Deadline, then such Proposed Equity Transaction may proceed solely as specifically described in the Equity Trading Notice. Any further Proposed Equity Transaction must be the subject of additional notices as set forth herein with an additional fifteen (15) business day waiting period.

(vi) If the Debtors or the Creditors' Committee file an Equity Objection by the Equity Objection Deadline, then the Proposed Equity Transaction shall not be effective unless approved by a final and nonappealable order of this Court.

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(viii) If the Debtors or the Creditors' Committee file an Equity Objection by the Equity Objection Deadline, then the Proposed Equity Transaction shall not be effective unless approved by a final and nonappealable order of this Court.

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(xxi) If the Debtors or the Creditors' Committee do not file an Equity Objection by the Equity Objection Deadline, the Proposed Equity Transaction shall be effective unless approved by the Proposed Equity Transfer or the Proposed Equity Transferor, as the case may be, prior





# Avis légaux

## BANKRUPTCY COURT DES ÉTATS-UNIS SOUTHERN DISTRICT DE NEW YORK

### Avis concernant des demandes de protection en vertu du *Chapter 11*, l'assemblée des créanciers et les dates limites

Des demandes de protection en vertu du *Chapter 11* contre les débiteurs énumérés ci-après ont été déposées le 1<sup>er</sup> juin 2009. Vous pourriez être un créancier des débiteurs. **Cet avis contient des dates limites importantes.** Vous pourriez devoir consulter un avocat pour protéger vos droits. La présente ne constitue pas un avis de poursuite ou de faillite forcée. Vous pourrez consulter tous les documents déposés auprès de la Bankruptcy Court, y compris les listes des actifs et passifs des débiteurs, au bureau du greffier de la Bankruptcy Court ou sur le site Web de la Bankruptcy Court, à [www.nysb.uscourts.gov](http://www.nysb.uscourts.gov), et pourrez également A) en faire la demande par écrit à l'agent chargé des créances et des avis des débiteurs, The Garden City Group, Inc., aux adresses suivantes : i) par courrier ordinaire : GM Claims Agent, P.O. Box 9386, Dublin, Ohio 43017-4286, ii) par service de messagerie le lendemain ou livraison en mains propres : GM Claims Agent, 105 Maxess Road, Melville, New York 11747, B) par téléphone au 703 286-6401 ou C) en accédant à son site Web, à [www.gmcourtdocs.com](http://www.gmcourtdocs.com). Vous avez besoin d'un mot de passe et d'un nom d'utilisateur pour pouvoir accéder aux documents qui figurent sur le site Web de la Bankruptcy Court (pour obtenir un mot de passe PACER, veuillez accéder au site Web PACER, à [www.pacer.psc.uscourts.gov](http://www.pacer.psc.uscourts.gov)). NOTE : Le personnel du bureau du greffier des faillites, le bureau du syndic des États-Unis et l'agent chargé des créances et des avis des débiteurs ne peuvent donner d'avis juridique.

**Débiteurs :** Numéro de la décision : Numéro d'identification fiscale :  
General Motors Corporation 09-50026 (REG) 38-0572515  
Chevrolet-Saturn of Harlem, Inc. 09-13558 (REG) 20-1426707  
Saturn, LLC 09-50027 (REG) 38-2577506  
Saturn Distribution Corporation 09-50028 (REG) 38-2755764

Tous les autres noms utilisés par les débiteurs au cours des huit dernières années : General Motors Corporation : GMC Truck Division and NAO Fleet Operations, GM Corporation-GM Auction Department, National Car Rental, National Car Sales, Automotive Market Research; Chevrolet-Saturn of Harlem, Inc. : CKS of Harlem; Saturn, LLC : Saturn Corporation, Saturn Motor Car Corporation, GM Saturn Corporation, Saturn Corporation of Delaware.

**Avocats des débiteurs.** Harvey R. Miller, Stephen Karotkin, Joseph H. Smolinsky, WEIL, GOTSHAL & MANGES LLP, 767 Fifth Avenue, New York, New York 10153, téléphone : 212 310-8000, télécopieur : 212 310-8007.

**Assemblée des créanciers.** Date : 27 juillet 2009, heure : 13 h, endroit : Hilton New York, 1335 Avenue of the Americas, New York, NY 10019, 212 586-7000.

**Date limite pour le dépôt d'une preuve de créance.** La date limite vous sera communiquée dans un avis ultérieur. **Créanciers domiciliés à l'étranger :** Ces créanciers sont priés de lire les renseignements qui figurent à la rubrique « Crées ».

**Date limite pour le dépôt d'une plainte afin de déterminer si le débiteur peut être libéré de certaines dettes :** La date limite vous sera communiquée dans un avis ultérieur.

**Interdiction pour les créanciers d'intenter certains types de poursuites :** Dans la plupart des cas, le dépôt d'une demande de protection contre les créanciers suspend automatiquement certaines mesures de recouvrement et d'autres mesures contre le débiteur et ses biens. Dans certaines circonstances, il se pourrait qu'aucune suspension ne soit imposée ou que la suspension soit limitée à 30 jours. Toutefois, le débiteur peut demander au tribunal d'imposer une suspension ou de la prolonger. Si vous tentez de recouvrer une dette ou d'intenter une autre poursuite en violation du *Bankruptcy Code*, vous pourriez être pénalisé. Il vous est recommandé de consulter un avocat pour déterminer vos droits dans ces affaires.

**Adresse du bureau du greffier des faillites :** United States Bankruptcy Court, One Bowling Green, New York, New York 10004, téléphone : 212 668-2870, heures d'ouverture : de 8 h 30 à 17 h.

Greffier de la Bankruptcy Court : Vito Genna

**Dépôt d'une demande de protection en vertu du *Chapter 11*.** Des demandes de protection en vertu du *Chapter 11* du *Bankruptcy Code* (title 11, United States Code) ont été déposées auprès du tribunal par les débiteurs énumérés ci-dessus et une ordonnance de redressement a été rendue. Le *Chapter 11* permet à un débiteur de restructurer ou de liquider son entreprise conformément à un plan. Le plan ne prend effet que s'il est confirmé par le tribunal. Il se pourrait qu'une description du plan vous soit envoyée et que vous puissiez voter à l'égard de celui-ci. Vous serez avisé de la date de l'audience de confirmation et pourrez vous opposer à la confirmation du plan et assister à l'audience de confirmation. Sauf si un syndic est nommé, le débiteur demeura en possession de ses biens et pourra continuer d'exploiter son entreprise.

**Avis juridique.** Le personnel du greffier de la Bankruptcy Court ne peut donner d'avis juridique. Il vous est recommandé de consulter un avocat pour déterminer vos droits dans ces affaires.

**Measures que les créanciers ne peuvent généralement pas prendre.** Les mesures de recouvrement interdites sont énumérées à l'article 362 du *Bankruptcy Code*. Communiquer avec le débiteur par téléphone, par courriel ou autrement pour exiger un remboursement, prendre des mesures pour recouvrer des sommes d'argent ou obtenir des biens du débiteur, reprendre possession des biens du débiteur et engager ou maintenir des poursuites juridiques ou des saisies sont des exemples courants de mesures interdites. Dans certaines circonstances, il se pourrait qu'aucune suspension n'ait été imposée ou que la suspension soit limitée à 30 jours. Toutefois, le débiteur peut demander au tribunal d'imposer une suspension ou de la prolonger.

**Assemblée des créanciers.** Une assemblée des créanciers doit se tenir à la date, à l'heure et à l'endroit indiqués ci-dessus. Le représentant des débiteurs doit être présent à l'assemblée en vue de subir un interrogatoire sous serment par le syndic des États-Unis et les créanciers. Les créanciers peuvent assister à cette assemblée, mais n'y sont pas tenus. L'assemblée pourrait se poursuivre et se terminer à une date ultérieure, sans préavis.

**Crées.** Une preuve de créance est une déclaration signée qui décrit la créance d'un créancier. Vous pouvez obtenir une telle déclaration au bureau d'un greffier des faillites. Vous pouvez consulter les listes qui ont été ou qui seront déposées au bureau du greffier des faillites. Si votre créance figure sur cette liste et qu'elle n'est pas qualifiée de contestée, d'éventuelle ou de non déterminée, elle sera autorisée, sauf si vous avez déposé une preuve de créance ou que vous recevez un autre avis au sujet de la créance. Que votre créance figure sur la liste ou non, vous êtes autorisé à déposer une preuve de créance. Si votre créance ne figure sur aucune liste ou si elle est qualifiée de contestée, d'éventuelle ou de non déterminée, vous devez déposer une preuve de créance, sous peine de ne pouvoir recouvrer votre créance ni voter à l'égard d'un plan. Le tribunal n'a pas encore fixé de date limite pour le dépôt d'une preuve de créance. Si une date limite est fixée, vous en serez avisé ultérieurement. Les créanciers garantissent de conserver des droits à l'égard des biens donnés en garantie, et ce, qu'ils déposent ou non une preuve de créance. Le dépôt d'une preuve de créance soumet le créancier à la compétence du tribunal des faillites avec les conséquences que cela implique et qu'un avocat peut vous expliquer. Par exemple, un créancier garant qui dépose une preuve de créance pourrait devoir renoncer à d'importants droits non pécuniaires, notamment le droit à un procès devant jury. **Date limite pour le dépôt de créances par les créanciers domiciliés à l'étranger :** La date limite pour le dépôt des créances sera fixée dans une ordonnance ultérieure du tribunal et s'appliquera à tous les créanciers, sauf indication contraire dans l'ordonnance. Si l'avis de l'ordonnance établissant la date limite est envoyé à un créancier domicilié à l'étranger, le créancier pourra déposer une requête pour que le tribunal reporte la date limite.

**Liberation du débiteur.** La confirmation d'un plan en vertu du *Chapter 11* peut entraîner la libération du débiteur et donc l'extinction de la totalité ou d'une partie de votre dette. Se reporter au paragraphe 1141(d) du *Bankruptcy Code*. La libération du débiteur signifie qu'il se pourrait que vous ne puissiez tenter de recouvrer votre dette auprès de celui-ci, sauf comme il est prévu dans le plan. Si vous estimatez qu'une dette vous est due et que le débiteur ne peut en être libéré en vertu du sous-alinéa 1141(d)(6) (A) du *Bankruptcy Code*, vous devez engager une poursuite en déposant une plainte au bureau du greffier des faillites au plus tard à la date limite pour le dépôt d'une plainte afin de déterminer si le débiteur peut être libéré de certaines dettes indiquées ci-dessus. Le bureau du greffier des faillites doit recevoir la plainte et les droits de dépôt connexes, s'il y a lieu, au plus tard à cette date limite.

**Bureau du greffier des faillites.** Tout document que vous déposez dans ces affaires doit être déposé sur le système électronique du tribunal (Electronic Case File System (ECF)) à l'aide d'un nom d'utilisateur et d'un mot de passe délivrés par le tribunal ou sur une disquette ou un disque compact (CD) en format PDF. Si vous ne pouvez déposer vos documents par voie électronique ou sur disquette ou disque compact (CD), vous pouvez déposer des documents papier à la condition de remettre avec ceux-ci une déclaration sous serment de votre incapacité de les déposer autrement.

**Créanciers domiciliés à l'étranger.** Veuillez consulter un avocat qui connaît le droit de la faillite des États-Unis si vous avez des questions au sujet de vos droits dans ces affaires.

D000038175

**ALBERTSON, LANDRY  
Hulslers, Tél. (514) 278-2414**  
NO. 500-32-11359-084. CARMEN CHAPADOVS  
VS ALAIN TREMBLAY ET DÉMÉNAGEMENT  
ALAIN TREMBLAY. Le 23 JUIN 2009 à 10h,  
au 2425, ARCAD, MONTREAL, QUÉBEC,  
CANADA, seront vendus par huissier, les  
biens de ALAIN TREMBLAY et DÉMÉNAGEMENT  
ALAIN TREMBLAY saisis en cette  
cause, soit : MOBILIERS DÉMÉNAGEMENT  
MARIE FORD, FORD, L. SÉRIE  
1FDX-F799VER483065, 1 FAXPHONE  
MARQUE CANON / 120 / COUL. GRIS /  
BLANC; ET AUTRES. MICHEL LANDRY,  
H.J., DISTRICT DE MONTREAL.

**SAULNIER  
ROBILLARD LORTIE  
(514) 878-4721 (POSTE 280)**  
NO. 500-22-15859-095. BANQUE DE  
MONTREAL VS. ROMEO RENAUD ET  
LOUISE ST-LAURENT. Le 23 JUIN 2009 à  
19h au 881, LAC QUENOUILLE, LAC  
SUPERIEUR, seront vendus par autorité  
de justice, les biens et effets de ROMEO  
RENAUD ET LOUISE ST-LAURENT saisis  
en cette cause, soit : ROULOTTTE DUTCH-  
MEN 290-GS 2006, PHILIPPE BORDUA,  
H.J., DISTRICT DE MONTREAL.

400

## PRIÈRES ET REMERCIEMENTS

ME mon Dieu. C'est incroyable,  
mais vrai. F. D.

## Avis légaux

### AVIS AUX CRÉANCIERS DE LA PREMIÈRE ASSEMBLÉE

Dans l'affaire de la faillite de :  
**9166-5034 QUÉBEC INC.**,  
une corporation légalement  
constituée, ayant son siège  
social et principale place  
d'affaires au 5850, boul.  
Décarie, Montréal (Québec)  
H3X 2J5.

**AVIS** est par les présentes  
donné que la débitrice a  
déposé une cession de ses  
biens le 9 juin 2009 et que  
la première assemblée des  
créanciers sera tenue le 25 juin  
2009 à 15h00 au bureau  
du syndic, 4333, rue Ste-  
Catherine Ouest, # 420, Montréal  
H3Z 1P9.

**MONTRÉAL**,  
ce 9<sup>e</sup> jour de juin 2009.  
**DAVID A. DRUKER, B.Comm.**  
Responsable de l'actif  
**DRUKER & ASSOCIÉS INC.**  
4333, rue Sainte-Catherine  
Ouest, bureau 420, Montréal  
(Qc) H3Z 1P9  
Tél. : (514) 935-8501  
www.druker.ca

### Appel d'offres

## Verdun Montréal

Soumissions cachetées, visant la  
fourniture de marchandises, l'exécution  
de travaux ou services énumérés  
ci-après, adressées au  
secrétaire du bureau d'arrondissement  
de Verdun, 4555, rue de Verdun,  
Verdun (Québec), H4G 1M4, seront reçues jusqu'à 10 h  
30 à la date d'ouverture déterminée.  
On peut se procurer les documents  
de soumission au bureau d'arrondissement de Verdun,  
bureau 102, 4555, rue de Verdun,  
Verdun (Québec), H4G 1M4. Les soumissions seront ouvertes  
publiquement à l'endroit, à la date et à l'heure indiquées ci-dessous.

**NO DU PROJET: S09/020**

**TITRE DE LA SOUMISSION:**  
Fourniture et installation de lignes  
téléphoniques (lignes affaires et  
PRI).

**DISPONIBILITÉ DES DOCUMENTS :**

Le jeudi 11 juin 2009

**VISITE DU SITE :**

Date: Le jeudi 18 juin 2009

Heure: 9h

Endroit: Section informatique  
Salle 106

4555, rue de Verdun

Verdun (Québec)

**OUVERTURE :**

Date: Le lundi 29 juin 2009

Heure: 10 h 30

Endroit: Mairie de l'arrondissement  
salle 210

4555, rue de Verdun

Verdun (Québec)

**COÛT POUR DOCUMENTS :**

40 \$ (non remboursable)

**GARANTIE DE SOUMISSION EXIGÉE :** 10% du total de la soumission et valide pour quatre-vingt-dix (90) jours.

Tout paiement doit être fait au comptant ou sous forme de chèque visé à l'ordre de la Ville de Montréal, de l'arrondissement de Verdun.

Seules les personnes, corporations et compagnies qui auront obtenu le document d'appel d'offres directement du bureau sus-indiqué sont admises à soumissionner.

La Ville de Montréal, arrondissement de Verdun ne s'engage à accepter ni la plus basse, ni aucune des soumissions reçues et à n'en courrir aucune responsabilité pour les frais ou pertes subis par les soumissionnaires.

Donné à Montréal, arrondissement de Verdun, Québec  
ce 11 juin 2009  
Louise Hébert  
Secrétaire du conseil  
d'arrondissement et Directrice  
du bureau d'arrondissement  
de Verdun

D000038175

# Décès

## INDEX DES DÉCÈS

**BEAUCHEMIN, Germaine**

(née Racine), Mont Saint-Hilaire

**BEAULIEU, Louise**

St-Roch de L'Ahigan

**BLAIN, Blaise**

Blouin, Francyne, Repentigny

**BOUCHARD, André**

Drummondville

**BOUVRETTE, France**, St-Jérôme

**BRISSON, Monique** née Lalonde

Montréal

**BUSSIÈRES, Richard**, Napierville

**COLLIN, Hector**

Ste-Anne-des-Plaines

**DAIGNEAULT, Parmélia**

**DE CESARE-TEOLI, Antoinette**

St-Marthe-sur-le-Lac

**DÉSY, Martin**, St-Sauveur

**FAILLE (POULIOT), Cécile**

Maple-Grove

**FECTEAU, Claude**, Mirabel

**FLEURY, Claude**, Montréal

**GAGNON, Réal**, Bécancoeur

**GÉLINAS (Lafond), Marie-Anna**

Varennes

**LAROCQUE, Robert**, Montréal

**LAVIGNE, Nicole** (née Beaudry)

**LEBLANC-GUINDON, Jacqueline**

St-Eustache

**LORANGE-LOGAN, Cécile**

St-Hyacinthe

**LUSIGNAN, Raymond**, Rosemère

**MAGNE, Nicole**, Repentigny

**MARTIN, Louis**

Ste-Marthe-sur-le-Lac

**OSTIGUY, Marie-Ange**

(née Mailhot), Ville St-Laurent

**PAYER (MAHER), Manon**

St-Jérôme

**PESANT (POUPART), Henriette**

St-Isidore

**QUENNEVILLE, Joël**

**RABOUIN, Fernand**, Terrebonne

**RÉGIMBALD, Maurice**, Montréal

2009 Maskin & Harcourt LLP  
1000 De La Gauchetière Street West  
Suite 2100  
Montréal, Québec, Canada H3B 4W5  
514.904.8100 MAIN  
514.904.8101 FACSIMILE

Pg 11 of 14

**OSLER**

Montréal

Toronto

Calgary

Ottawa

June 8, 2009

New York

The Garden City Group, Inc.

Dear Sirs:

Re: Notice of Chapter 11 Bankruptcy Cases, Meeting of Creditors & Deadlines and Notice of Sale  
Hearing to Sell Substantially All of Debtors Assets Pursuant to Master Sale and Purchase Agreement  
With Vehicle Acquisition Holdings LLC, a U.S. Treasury Sponsored Purchaser  
With Vehicle Acquisition Holdings LLC, a U.S. Treasury Sponsored Purchaser, dated June 2, 2009  
(the "Notices")

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We have translated into the French language all portions of the Notices.

Based upon the foregoing, it is our opinion that all portions of the French version of the Notices are in all material respects a complete and proper translation of the English version thereof.

Yours very truly,

*Osler, Hoskin & Harcourt LLP*

CL (5374)



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- Arlin Markowitz

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- 2 units tenanted - Lakeshore West
- Asking \$500 psf, approx. 1,900 sf
- Michi Jameson

##### Yonge St. north of Eglington

- Corner retail location - 2,128 sf
- Price reduced: \$1,695,000
- Philip Traikos

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##### 2700 John Street - Markham

- Reduced Price - Receiver Sale
- 35,000 sf + 1.5 Ac. extra land
- Glen Moore/Mike Brown

##### Scarborough Industrial Sale

- 69,000 sf - \$55.00 psf
- TTC and Hwy. 401 access
- Greg Racic/Mike Brown

##### 30 Mid-Dominion - Markham/401

- Clean 21,000 sf of freestand
- Excellent shipping - divisible
- Greg Racic/Mike Brown

#### 1360 Birchmount - Scarborough

- Reduced Sale Price - 40,000 sf
- Freestanding - excellent exposure
- Glen Moore/Mike Brown/Steve Connell

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- 22,500 sf - great exposure
- Vendor financing available
- Glen Foster

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- Goran Brelih/Steve Razmovski

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\*Sales Representative \* Broker

## LEGALS

### UNITED STATES BANKRUPTCY COURT

#### SOUTHERN DISTRICT OF NEW YORK

##### In re

##### GENERAL MOTORS CORP., et al.,

##### Debtors.

##### Chapter 11 Case No.

##### 09-50026 (REG)

##### (Jointly Administered)

##### NOTICE OF SALE HEARING TO SELL SUBSTANTIALLY ALL OF DEBTORS' ASSETS

##### PURSUANT TO PURCHASE SALE AGREEMENT BY GM VEHICLE ACQUISITION HOLDINGS LLC, A U.S. TREASURY-SPONSORED PURCHASER

PLEASE TAKE NOTICE THAT upon the motion (the "Motion") of General Motors Corporation ("GM") and its debtor subsidiaries, as debtors in possession (collectively, the "Debtors" or the "Company"), dated June 1, 2009, the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") has issued an order dated June 2, 2009 (the "Sale Procedures Order"), among other things, (i) scheduling a hearing (the "Sale Hearing") to approve (a) the Master Sale and Purchase Agreement, dated as of June 1, 2009 (the "MPA"), by and among GM and its Debtor subsidiaries (collectively, the "Sellers") and Vehicle Acquisition Holdings LLC, the "Purchaser", with respect to the sale of substantially all the Debtors' assets (the "Purchased Assets") free and clear of all liens, claims, encumbrances, and other interests, and subject to higher or better offers (the "363 Transaction"); (b) the assumption, assignment, and sale to the Purchaser pursuant to the MPA of certain executory contracts and unexpired leases of personal property and nonresidential real property (the "Assumable Executory Contracts"); and (c) the settlement agreement (the "UAW Retiree Settlement Agreement"), between the Purchaser and the International Union, United Automobile, Aerospace and Agricultural Implement Workers of America (the "UAW"); (iv) approving certain procedures for the submission and acceptance of any competing bids (the "Sale Procedures"); (v) approving the form and manner of notice of the Motion and the relief requested therein and of the Sale Hearing; and (vi) setting a deadline for the filing of objections, if any, to the relief requested in the Motion.

##### A. THE MASTER SALE AND PURCHASE AGREEMENT

The total consideration under the MPA for the sale of the Purchased Assets is equal to the sum of (i) a credit bid in the amount of the outstanding indebtedness owed to the Purchaser as of the closing pursuant to certain secured loans extended by the U.S. Treasury and Export Development Canada, less approximately \$8 billion (estimated to be approximately \$48.3 billion at July 31, 2009); (ii) the surrender of a warrant to purchase GM shares previously issued to the U.S. Treasury in connection with the secured loans extended by the U.S. Treasury; (iii) the issuance to GM of shares of common stock of the Purchaser representing approximately 10% of the common stock of the Purchaser as of the closing of the sale; (iv) the issuance to GM of warrants to purchase up to 15% of the shares of common stock of the Purchaser on a fully diluted basis, with one half exercisable at any time prior to the seventh anniversary of issuance at an initial exercise price based on a \$15 billion equity value of the Purchaser and the other half exercisable at any time prior to the tenth anniversary of issuance at an initial exercise price based on a \$30 billion equity value of the Purchaser (GM can elect partial and cashless exercises of the warrants); and (v) the assumption by the Purchaser of certain assumed liabilities, all as set forth more fully in the MPA (visit [www.nysb.uscourts.gov](http://www.nysb.uscourts.gov) or [www.gmcourtdocs.com](http://www.gmcourtdocs.com)). In addition, if the aggregate amount of allowed general unsecured claims against the Debtors exceeds \$35 billion, as estimated by an order of the Bankruptcy Court (which the Debtors may seek at any time), GM will receive an additional 2% of the common stock of the Purchaser as of the closing of the MPA.

##### B. THE SALE HEARING

The Sale Hearing will be held before the Honorable Robert E. Gerber, United States Bankruptcy Judge, in Courtroom 621 of the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, 10004-1408, on June 30, 2009, at 9:45 a.m. (Eastern Time). The Sale Hearing may be adjourned without notice by an announcement of the adjourned date at the Sale Hearing.

##### RESPONSES OR OBJECTIONS, IF ANY, TO THE RELIEF SOUGHT IN THE MOTION SHALL BE FILED

with the Clerk of the Bankruptcy Court and served upon: (a) Weil, Gotshal & Manges LLP, attorneys for the Debtors, 767 Fifth Avenue, New York, NY 10153 (Attn: Harvey R. Miller, Esq., Stephen Karotkin, Esq., and Joseph H. Smolinsky, Esq.); (b) Cadwalader, Wickersham & Taft LLP, attorneys for the Purchaser, One World Financial Center, New York, New York 10281 (Attn: John J. Rapisardi, Esq.); (c) Kramer Levin Naftalis & Frankel LLP, attorneys for the Committee, 117 Avenue of the Americas, New York, New York 10036 (Attn: Kenneth H. Eckstein, Esq., Thomas Moers Mayer, Esq., Adam C. Rogoff, Esq., and Gordon Z. Novak, Esq.); (d) Cleary Gottlieb Steen & Hamilton LLP, attorneys for the UAW, One Liberty Plaza, New York, NY 10006 (Attn: James L. Brothman, Esq.); (e) Cohen, Weiss & Simon LLP, 333 Madison Avenue, 33rd Floor, New York, New York 10016 (Attn: Michael J. Babcock, Esq.); (f) Weil, Gotshal & Manges LLP, 1633 Broadway, 47th Floor, New York, New York 10019 (Attn: Michael J. Eidelman, Esq. and Michael L. Schein, Esq.); (g) the Office of the United States Trustee for the Southern District of New York (Attn: Diana G. Adams, Esq.); 33 Whitehall Street, 21st Floor, New York, New York 10004; and (h) the U.S. Attorney's Office, S.D.N.Y., 36 Chambers Street, Third Floor, New York, New York 10007 (Attn: David S. Jones, Esq. and Matthew L. Schwartz, Esq.). SO AS TO BE RECEIVED NO LATER THAN JUNE 19, 2009, AT 5:00 P.M. (EASTERN TIME) (the "Objection Deadline").

The failure of any person or entity to file a response or objection on or before the Objection Deadline shall be deemed a consent to the 363 Transaction and the other relief requested in the Motion, and shall bar the assertion, at the Sale Hearing or thereafter, of any objection to the Sale Procedures, the Motion, the 363 Transaction, the approval of the UAW Retiree Settlement Agreement, and the Debtors' consummation of the 363 Transaction.

##### C. COPIES OF THE MOTION AND SALE PROCEDURES ORDER

This Notice provides only a partial summary of the relief sought in the Motion and the terms of the Sale Procedures Order. Copies of the Motion, the MPA (excluding certain commercially sensitive information), and Sale Procedures Order are available for inspection (i) by accessing (a) the website of the Bankruptcy Court at [www.nysb.uscourts.gov](http://www.nysb.uscourts.gov), or (b) the website of the Debtors' claims and noticing agent, The Garden City Group, Inc., at [www.gmcourtdocs.com](http://www.gmcourtdocs.com); or (ii) by visiting the Office of the Clerk of the Bankruptcy Court, United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York 10004-1408. Copies may also be obtained by faxing a written request to the attorneys for the Debtors, Weil, Gotshal & Manges LLP (Attn: Russell Brooks, Esq.) at 212-310-8007.

##### BY ORDER OF THE COURT

Dated: New York, New York  
June 2, 2009  
WEIL, GOTSHAL & MANGES LLP  
767 Fifth Avenue  
New York, New York 10153  
Telephone: (212) 310-8000  
Facsimile: (212) 310-8007  
Attorneys for Debtors and Debtors in Possession

### IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re: ) Chapter 11  
MASONITE CORPORATION, et al.<sup>1</sup> ) Case No. 09-10844 (PJW)  
Debtors. ) Jointly Administered

#### NOTICE OF DEADLINE FOR THE FILING OF PROOFS OF CLAIM

THE GENERAL CLAIMS BAR DATE IS JULY 6, 2009  
THE GOVERNMENTAL CLAIMS BAR DATE IS SEPTEMBER 13, 2009

##### PLEASE TAKE NOTICE OF THE FOLLOWING:

**Filing of the Bar Date Notice:** On May 29, 2009, the United States Bankruptcy Court for the District of Delaware (the "Court") entered an order [Docket No. 365] (the "Bar Date Order") establishing certain deadlines for the filing of proofs of claim in the chapter 11 cases of the following debtors and debtors in possession (collectively, the "Masonite Debtors"):

**Debtors** **Case No.**  
Cutting Edge Tooling, Inc. 09-10853 (PJW)  
Door Installation Specialist Corporation 09-10856 (PJW)  
Eger Properties 09-10846 (PJW)  
Florida Made Door Co. 09-10852 (PJW)  
Masonite Air LLC 09-10855 (PJW)  
Masonite Corporation 09-10844 (PJW)  
Masonite Corporation Foreign Holdings Ltd. 09-10850 (PJW)  
Masonite Holding Company Limited 09-10851 (PJW)  
Masonite Holding Corporation 09-10858 (PJW)  
Masonite International Corporation 09-10857 (PJW)  
Masonite International 09-10859 (PJW)  
Masonite International Primeboard, Inc. 09-10849 (PJW)  
Pintu Acquisition Company, Inc. 09-10854 (PJW)  
Premdor Finance LLC 09-10845 (PJW)  
Woodlands Millwork I, Ltd. 09-10848 (PJW)  
WMW, Inc. 09-10847 (PJW)

**The Bar Dates.** Pursuant to the Bar Date Notice, all entities (except governmental units), including individuals, partnerships, estates, and trusts who have a claim or potential claim against the Masonite Debtors that arose prior to March 16, 2009, no matter how remote or contingent such right to payment or equitable remedy may be, **MUST FILE A PROOF OF CLAIM ON OR BEFORE July 6, 2009** (the "General Claims Bar Date") or, governmental entities who have a claim or potential claim against the Masonite Debtors that arose prior to March 16, 2009, no matter how remote or contingent such right to payment or equitable remedy may be, **MUST FILE A PROOF OF CLAIM ON OR BEFORE September 13, 2009** (the "Governmental Bar Date").

**ANY PERSON OR ENTITY WHO FAILS TO FILE A PROOF OF CLAIM ON OR BEFORE THE GENERAL CLAIMS BAR DATE OR GOVERNMENTAL BAR DATE, AS APPLICABLE, SHALL NOT BE TREATED AS A CREDITOR WITH RESPECT TO SUCH CLAIM FOR THE PURPOSES OF VOTING AND DISTRIBUTION.**

**Filing a Proof of Claim.** Each Proof of Claim must be filed, including supporting documentation, by U.S. Mail or other hand delivery system, so as to be **actually received** by the Masonite Debtors' notice and claims agent, Kurtzman Carson Consultants LLC ("KCC") on or before the Claims Bar Date or the Governmental Bar Date (or, where applicable, on or before any other bar date as set forth herein) at the following address:

Masonite Claims Processing c/o Kurtzman Carson Consultants LLC  
2335 Alaskana Avenue, El Segundo, California 90245

**Contents of Proofs of Claim.** Each proof of claim must (i) be written in English; (ii) include a claim amount denominated in United States dollars or, if consistent with the ordinary course of business of the Masonite Debtors and the claimant, Canadian dollars; (iii) clearly identify the Masonite Debtor against which the claim is asserted; (iv) conform substantially with the proof of claim form attached to the Bar Date Notice or Official Form No. 10; (v) be signed by the claimant or by an authorized agent or legal representative of the claimant; and (vi) include as attachments any and all supporting documentation on which the claim is based. **Please note** - Each proof of claim must state a claim against only one Masonite Debtor and clearly indicate the Masonite Debtor against which the claim is asserted. To the extent more than one Masonite Debtor is listed on the proof of claim, a proof of claim is filed under the joint administration case number (No. 09-10844) or a proof of claim is otherwise filed without identifying a Masonite Debtor, the proof of claim may be deemed as filed only against Masonite Corporation.

**Additional Information.** If you have any questions regarding the claims process and/or you wish to obtain a copy of the Bar Date Notice, a proof of claim form or related documents you may do so by: (i) calling the Masonite Debtors' restructuring hotline at (888) 830-4646; (ii) visiting the Masonite Debtors' restructuring website at: <http://www.kccnet.net/masonite/>; and (iii) writing to Masonite Claims Processing, c/o Kurtzman Carson Consultants LLC, 2335 Alaskana Avenue, El Segundo, California 90245. Une ligne d'informations en français pour les personnes francophones. Composez le (866) 967-1782 (sans frais pour les appels depuis la province des Etats-Unis, du Canada des Caraïbes et des Bahamas) ou le (310) 751-2682 (tous les autres pays). **Please note** - Kurtzman Carson Consultants LLC can **not** offer legal advice or advise whether you should file a proof of claim.

Dated: Wilmington, Delaware, May 29, 2009  
BY ORDER OF THE COURT

KIRKLAND & ELLIS LLP, Richard M. Cieri  
(admitted pro hac vice), John S. Hwang  
(admitted pro hac vice), Christopher J. Morris (admitted pro hac vice), Chad J. Hussey (admitted pro hac vice), Centura, 153 East 53rd Street, New York, New York 10022-2461, Telephone: (212) 446-4800

<sup>1</sup>The Masonite Debtors, together with the last four digits of each Masonite Debtor's federal tax identification number, are: Masonite Corporation (8020); Primedor Finance LLC (4966); Eger Properties (6847); WMW, Inc. (3326); Woodlands Millwork I, Ltd. (5989); Masonite Primeboard, Inc. (5752); Masonite Corporation Holdings Ltd. (0667); Masonite Holding Company Limited (3243); Florida Made Door Co. (7960); Cutting Edge Tooling, Inc. (8818); Pintu Acquisition Company, Inc. (7932); Masonite Air LLC (N/A); Door Installation Specialist Corporation (2354); Masonite Holding Corporation (N/A); Masonite International Inc. (N/A); and Masonite International Corporation (7314). The Masonite Debtors' principal executive offices are located in Mississauga, Ontario and Tampa, Florida and the service address for all Masonite Debtors is: One N. Dale Mabry Highway, Suite 950, Tampa, Florida 33609.

Notice is hereby given that the Record Date for shareholders of Carlisle Goldfields Limited entitled to receive Notice of the Special Meeting of Shareholders to be held on July 20, 2009 is June 18, 2009.

### UNITED STATES BANKRUPTCY COURT

#### SOUTHERN DISTRICT OF NEW YORK

##### Notice of Chapter 11 Bankruptcy Cases, Meeting of Creditors, & Deadlines

Chapter 11 bankruptcy cases concerning the debtors listed below were filed on June 1, 2009. You may be a creditor of the Debtors. This notice lists important deadlines. You may

# Police arrest man, 20, allegedly involved in shooting incident at Main station

POSTEDTORONTO.COM

**An alleged thief allegedly picked** the wrong victim Tuesday night on a streetcar outside Main subway station. Toronto police allege that a man took another man's iPod just before 10 p.m., but the victim fought back. "The suspect pulls out the gun and a struggle ensues," Constable Tony Vella said. The gun went off during the scuffle and a bullet struck a 19-year-old passenger, possibly a friend

of the alleged thief's, in the leg. He was taken to hospital but is expected to survive. The alleged shooter fled. Police recovered a loaded handgun at the scene and arrested a 20-year-old man a short time later. He is facing a number of weapons-related charges. The alleged thief, mean-

while, has not been charged but police are still investigating the incident. *Melissa Leong, National Post*



## DOWNTOWN MYSTERY



TORONTO POLICE SERVICE

Police released this photo of Dylan Ellis and Oliver Martin, hoping it will generate new leads in their murder investigation.

# Last moments of their lives captured

## BEST FRIENDS KILLED

BY MELISSA LEONG

Homicide detectives yesterday released a poignant photo of Dylan Ellis and Oliver Martin in their last moments alive, hoping to rouse a year-long murder investigation that has reaped no leads as to why the best friends were killed.

Det. Sgt. Giroux said Mr.

Martin's girlfriend was at first reluctant to release to the public the intimate moment captured on camera.

tips from the public, police launched an intense publicity campaign yesterday. Posters and photographs of the victims will appear on television screens on the TTC and on garbage bins around the city.

Officers were putting up notices in the neighbourhood where Mr. Ellis and Mr. Martin were murdered. A \$50,000 reward still stands for information leading to an arrest.

Det. Sgt. Giroux said Mr. Martin's girlfriend was at first reluctant to release to the public the intimate moment captured on camera.

The photograph shows Dylan Ellis and Oliver Martin laughing in the front seats of the SUV. Best friends, they're on top of the world and they have their whole lives ahead of them. They're out for an evening with their friends and they don't have a care in the world," he said.

He told reporters he hopes the image will "convince those members of this community who have a sense of decency to call with regards to information on this particular case."

For the first time yesterday, Det. Sgt. Giroux constructed for the public a vivid narrative of the events of June 13:

Shortly after midnight, Mr. Martin, his girlfriend and Mr. Ellis left a friend's house at Walnut Avenue and Richmond Street after watching a basketball game.

Mr. Ellis was driving his father's SUV east on Queen Street, laughing and joking with his friends, when they received a call to return to the apartment because they had taken a set of keys belonging to a friend.

"Absolutely no one would have known they were returning to that address," Det. Sgt. Giroux said, "other than individuals at the party who were long friends since Oliver and Dylan were little boys."

"I believe that the precipi-

tating event in relation to the shooting took place some time between the receiving of the phone call and the SUV Range Rover returning to the Richmond Street West address."

The SUV pulled up in front of the high-rise building, in the middle of Richmond Street, so that Mr. Martin could just toss the keys up to their owner, who was coming to meet them on a terrace.

A male figure approached

the driver's side of the SUV. Mr. Ellis turned his head to the left to look out the window and acknowledged him with a greeting – something like: "How's it going?"

Just then, shots were fired into the SUV. Mr. Martin told his girlfriend, "Get down."

The shooter then moved to the front corner of the vehicle and shot through the windshield, hitting Mr. Martin in the chest.

Mr. Martin's girlfriend called 911 at 12:08 a.m. Both young men died in hospital.

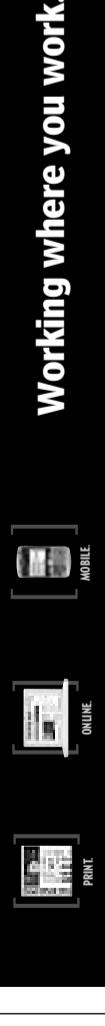
Initially, police released a description of a young, black male on a bicycle as a person of interest.

Residents who looked down upon the scene from their windows saw this person, but detectives do not know how he fits into the narrative.

National Post

mleong@nationalpost.com

Working where you work.



### UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re: **GENERAL MOTORS CORP., et al.,** Chapter 11 Case No. 09-50026 (REG) (Jointly Administered)

### NOTICE OF SALE HEARING TO SELL SUBSTANTIALLY ALL OF DEBTORS' ASSETS PURSUANT TO MASTER SALE AND PURCHASE AGREEMENT WITH VEHICLE ACQUISITION HOLDINGS LLC, A U.S. TREASURY-SPONSORED PURCHASER

PLEASE TAKE NOTICE THAT upon the motion (the "Motion"), of General Motors Corporation ("GM") and its debtor subsidiaries, as debtors in possession (collectively, the "Debtors" or the "Company"), dated June 1, 2009, the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") has issued an order dated June 2, 2009 (the "Sale Procedures Order"), among other things, (i) scheduling a hearing (the "Sale Hearing") to approve (a) the Master Sale and Purchase Agreement dated as of June 1, 2009 (the "MPA"), by and among GM and its debtor subsidiaries (collectively, the "Sellers") and Vehicle Acquisition Holdings LLC (the "Purchaser"), a purchaser sponsored by the United States Department of the Treasury (the "U.S. Treasury"), with respect to the sale of substantially all the Debtors' assets (the "Purchased Assets") free and clear of all liens, claims, encumbrances, and other rights, title and interests of third parties, (b) the sale, assignment, and transfer of the Purchaser pursuant to the MPA of certain executory contracts and unexpired leases of personal property and nonresidential real property (the "Assumable Executory Contracts"), and (c) the settlement agreement (the "UAW Retiree Settlement Agreement"), between the Purchaser and the International Union, United Automobile, Aerospace and Agricultural Implement Workers of America (the "UAW"); (ii) approving certain procedures for the submission and acceptance of any competing bids (the "Sale Procedures"); (iii) approving a procedure for the assumption, assignment, and sale to the Purchaser pursuant to the MPA of the Assumable Executory Contracts; (iv) approving the form and manner of notice of the Motion and the relief requested therein and of the Sale Hearing; and (v) setting a deadline for the filing of objections, if any, to the relief requested in the Motion.

### A. THE MASTER SALE AND PURCHASE AGREEMENT

The total consideration under the MPA for the sale of the Purchased Assets is equal to the sum of (i) a credit bid in the amount of the outstanding indebtedness owed to the Purchaser as of the closing pursuant to certain secured loans extended by the U.S. Treasury and Export Development Canada, less approximately \$8 billion (estimated to be approximately \$48.3 billion at July 31, 2009); (ii) the surrender of a warrant to purchase GM shares previously issued to the U.S. Treasury in connection with the secured loans extended by the U.S. Treasury; (iii) the issuance to GM of shares of common stock of the Purchaser representing approximately 10% of the common stock of the Purchaser at the closing of the sale; (iv) the issuance to GM of warrants to purchase up to 15% of the shares of common stock of the Purchaser on a fully diluted basis, with one half exercisable at any time prior to the seventh anniversary of issuance at an exercise price based on a \$15 billion equity valuation; (v) the purchase of an option for half exercisable at any time prior to the tenth anniversary of issuance at an initial exercise price based on a \$30 billion equity value of the Purchaser (GM can elect partial and cashless exercises of the warrants); and (vi) the assumption by the Purchaser of certain assumed liabilities, all as set forth more fully in the MPA (visit [www.nysb.uscourts.gov](http://www.nysb.uscourts.gov) or [www.gmcourtcdcs.com](http://www.gmcourtcdcs.com)). In addition, if the aggregate amount of allowed general unsecured claims against the Debtors exceeds \$35 billion, as estimated by an order of the Bankruptcy Court (which the Debtors may seek at any time), GM will receive an additional 2% of the common stock of the Purchaser as of the closing of the sale.

### B. THE SALE HEARING

The Sale Hearing will be held before the Honorable Robert E. Gerber, United States Bankruptcy Judge, in Courtroom 621 of the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004-1408, on June 30, 2009, at 9:45 a.m. (Eastern Time). The Sale Hearing may be adjourned without notice by an announcement of the adjourned date at the Sale Hearing.

### RESPONSES OR OBJECTIONS, IF ANY, TO THE RELIEF SOUGHT IN THE MOTION SHALL BE FILED

with the Clerk of the Bankruptcy Court and served upon: (a) Weil, Gotshal & Manges LLP, attorneys for the Debtors, 767 Fifth Avenue, New York, New York 10153 (Attn: Harvey R. Miller, Esq.); (b) Cadwalader, Wickersham & Taft LLP, attorneys for the Purchaser, One World Financial Center, New York, New York 10281 (Attn: John J. Rapisardi, Esq.); (c) Kramer Levin Naftalis & Frankel LLP, attorneys for the Creditors' Committee, 1177 Avenue of the Americas, New York, New York 10036 (Attn: Kenneth H. Eckstein, Esq.); Thomas Moyer, Esq.; Adam C. Rogoff, Esq.; (d) the UAW, One Laundry Plaza, New York, New York 10009 (Attn: James L. Bremley, Esq.); (e) Cohen, Weiss and Simon LLP, the attorneys for the UAW, 330 W. 42nd Street, New York, New York 10036 (Attn: Babette Coccato, Esq.); (f) Vedder Price, P.C., attorneys for Export Development Canada, 1633 Broadway, 47th Floor, New York, New York 10019 (Attn: Michael J. Edelman, Esq. and Michael L. Schein, Esq.); (g) the Office of the United States Trustee for the Southern District of New York (Attn: Diana G. Adams, Esq.); (h) the U.S. Attorney's Office, S.D.N.Y., 86 Chambers Street, Third Floor, New York, New York 10007 (Attn: David S. Jones, Esq. and Matthew L. Schwartz, Esq.); (i) SO AS TO BE RECEIVED NO LATER THAN JUNE 19, 2009, AT 5:00 PM. (ESTERN TIME) (the "Objection Deadline").

The failure of any person or entity to file a response or objection on or before the Objection Deadline shall be deemed a consent to the 363 Transaction and the other relief requested in the Motion, and shall bar the assertion, at the Sale Hearing or thereafter, of any objection to the Sale Procedures, the Motion, the 363 Transaction, the approval of the UAW Retiree Settlement Agreement, and the Debtors' consummation of the 363 Transaction.

### C. COPIES OF THE MOTION AND SALE PROCEDURES ORDER

This Notice provides only a partial summary of the relief sought in the Motion and the terms of the Sale Procedures Order. Copies of the Motion, the MPA (excluding certain commercially sensitive information), and Sale Procedures Order are available for inspection (i) by accessing (a) the website of the Bankruptcy Court at [www.nysb.uscourts.gov](http://www.nysb.uscourts.gov) or (b) the website of the Debtors' claims and noticing agent, The Garden City Group, Inc., at [www.gmcourtcdcs.com](http://www.gmcourtcdcs.com) or (ii) by visiting the Office of the Clerk of the Bankruptcy Court, United States Bankruptcy Court, Southern District of New York, One Bowling Green, New York, New York 10004-1408. Copies may also be obtained by faxing a written request to the attorneys for the Debtors, Weil, Gotshal & Manges LLP (Attn: Russell Brooks, Esq.) at 212-510-8007.

### D. BY ORDER OF THE COURT

WEIL, GOTSHAL & MANGES LLP, 767 Fifth Avenue, New York, New York 10153, Telephone: (212) 310-8000, Facsimile: (212) 310-8007.

Attorneys for Debtors and Debtors in Possession

## 'This isn't Toronto the Good, any more'

Police yesterday launched a new publicity campaign to draw attention to their investigation into the murders of 25-year-old Dylan Ellis and Oliver Martin. Here are a few words from Mr. Ellis and Mr. Martin's loved ones:

**Susan Martin, Mr. Martin's mother:** "Oliver was so happy. He was with his best friend. He was in love. He just finished writing his CFA exam and he knew he had done really well. He had his money saved to travel with Dylan. They were having such a great time [on June 18] that they went back with Dylan, all three of them happy as can be."

"And this horrible, I don't even have a name for somebody who could do this, shoots his best friend in front of him and then shoots him. It just kills me, over and over and over again."

"In England, they banned guns and they don't have these shootings. I don't see why we can't do that here. Handguns have to disappear."

"Somebody knows and saw something and why they're not coming forward and how I can reach them, I don't know. This isn't Toronto The Good any more."

**Alan Dudeck, Mr. Martin's stepfather:** "It is as if [the year] has passed in one minute. It still feels surreal. It's very difficult to accept losing a wonderful young man and

son who was just jumping off a platform into wondrous things in his life. Coming to terms with it has been the most difficult. It just smacks you in every which way when you least expect it. To look for any rational, logic, understanding, faith-based answer doesn't work. There is no logic, there is no rationale. Whoever did the crime, who knows what is going on in that person's head?"

**Karen Ellis-Elia, Mr. Ellis's mother:** "There's been no sense of time. It's hard to believe it's been a year. There are things that make you happy to remember. You try to focus on those. There are difficult days, you go through the holidays and the special events in the family."

"You are in shock. You are in mourning, but I think we've worked so hard this year to support each other be together. We tell stories about the boys. Funny stories. To be together to work really hard to remember the positive and beautiful things and not get bogged down. I refused to let Dylan be defined by the way we lost him."

"Dylan was never angry. There was no anger in him. I feel him every day around me. I think of him every day and if I take him in and what he gives me, it's all positive."

**Kathleen Ryan, producer of the Peace Dot Love festival and a friend of Mr. Martin's and Mr. Ellis's:** "When it happened in June, all we did was sit around on the front lawn of the Ellises and play music, play guitar and let the time pass that would otherwise have been terrible if it was silent. It was the way we decided to heal ourselves and now it is the way we want to get people interested ... and get them to realize that [their donations] are going steer youth at risk from choosing a life of violence."

National Post

## BEST FRIENDS KILLED

BY MELISSA LEONG

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"Absolutely no one would have known they were returning to that address," Det. Sgt. Giroux said, "other than individuals at the party who were long friends since Oliver and Dylan were little boys."

In an effort to draw new

tips from the public, police launched an intense publicity campaign yesterday. Posters and photographs of the victims will appear on television screens on the TTC and on garbage bins around the city.

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## Mortgages for Sale